Comparing Novel Sweet Cherry Crop Load Management Strategies

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Abstract. The development of novel crop load management techniques will be critical to the adoption and success of high density sweet cherry orchard systems based on new clonal rootstocks. Herein we report on a comparison of potential means of balancing crop load of ‘Bing’ sweet cherry grown on the productive and precocious rootstocks ‘Gisela 5’ and ‘Gisela 6’. In 2002, thinning treatments were applied to entire trees and consisted of an unthinned control (C), and manual removal of 50% of the blossoms (B) or 50% of 2-year-old and older fruiting spurs (S), throughout the tree. In 2003 all trees were left unthinned to characterize the carry-over effect of thinning treatment in 2002. In 2002, compared to C, thinned trees had 38% to 49% fewer fruit per tree, 22% to 42% lower yield, 8% to 26% higher fruit weight, and 2% to 10% larger fruit diameter. S and B treatments reduced yield by 42% and 22% on ‘Gisela 5’ and by 40% and 31% on ‘Gisela 6’, respectively. ‘Gisela 5’-rooted trees showed greater improvements in fruit quality than did trees on ‘Gisela 6’. Compared to C, S, and B-treated trees on ‘Gisela 5’ yielded fruit that was 15% and 26% heavier, respectively. Yield of fruit ≥25.5 mm diameter was increased by 240% by S and 880% by B, though yield of this size fruit was still low (1.5 and 5.2 kg/tree, respectively). Neither technique had any beneficial carryover effect in the year following treatment despite S trees bearing about 25% fewer fruit than B and C trees. In both years, ‘Gisela 5’-rooted trees bore about 15% fewer fruit than trees on ‘Gisela 6’. Compared to ‘Gisela 5’, ‘Gisela 6’-rooted trees were about 41%, 46%, and 24% more productive for C, S, and B, respectively. Number of fruit/tree in 2003 was within 4% and 8% of the previous year on ‘Gisela 6’ and ‘Gisela 5’, respectively. Crop load analyses suggest growers would be rewarded for producing high yields of medium size fruit (e.g., 21.5 to 25.4 mm) compared to low yields of high quality fruit.

The commercial adoption of precocious and dwarving rootstocks in the United States sweet cherry (Prunus avium L.) industry has been limited due to concerns over small fruit size. For example, sweet cherry growers have experienced that the dwarving rootstock ‘Gisela 5’ (P. cerasus L. × P. canescens L.) is overly productive and would not yield high quality fruit. Indeed, Whiting et al. (2005) reported 2- to 6-fold higher yields and reduced fruit quality of ‘Bing’ sweet cherry grown on ‘Gisela 5’ when fruit number per tree is balanced with the vegetative capacity to supply photosynthates. Indeed, a negative relationship exists between sweet cherry canopy fruit-to-leaf area ratio (F:LA) and fruit quality (Rooper and Loescher, 1987; Whiting and Lang, 2004a), irrespective of rootstock. Earlier reports also have documented poor quality fruit harvested from heavily cropped sweet cherry trees (Proebsting, 1990; Proebsting and Mills, 1981) and similar relationships have been reported for apple (Malus ×domestica Borkh.) (Naor et al., 1997; Palmer et al., 1997; Stopar et al., 2002), though few studies have empirically quantified F:LA. Whiting and Lang (2004a) suggested that conditional fruit growth capacity is limited by the supply of growth resources (i.e., source-limited condition) at less than 200 cm² leaf area per fruit, within mature ‘Bing’/‘Gisela 5’ canopies. Based on this, and measured canopy leaf area at tree maturity, they suggested an optimum crop load of about 1800 fruit per tree. This represents about a 50% reduction in the natural crop load. However, practical strategies for achieving this level of balanced cropping (i.e., fruit number per tree with leaf area) have not yet been evaluated.

In traditional sweet cherry orchard systems based on vigorous seedling rootstocks, sweet cherry crop load is balanced well, albeit inadvertently, by dormant pruning for improved canopy architecture and light distribution. However, this approach is insufficient for trees on productive and precocious ‘Gisela’ rootstocks and can result in high yields of small fruit (Edin et al., 1996; Whiting and Lang, 2004a). Recent trials found that ‘Gisela 5’ and ‘Gisela 6’ rootstocks are less vigorous and significantly more precocious and productive than Mazzard in many locations (Perry et al., 1998) and across several training systems (Whiting et al. 2005). The early and abundant cropping of Gisela-rooted trees necessitates the development of novel crop load management strategies to balance fruit number with assimilate supply. For many other tree fruit species, crop load is managed by blossom- and post-bloom thinning agents to improve fruit quality and reduce fruit number and total sink demand per tree (Westwood, 1993). Indeed, improvements in apple fruit quality (Guan et al., 2002; Lakso et al., 2001) and value (Marini, 2002; Stover et al., 2001) in response to chemical thinning have been reported. Similar results have been reported for peach (P. persica) (Genard et al., 1999; Miranda-Jimenez and Royo-Diaz, 2002). However, the potential for blossom thinning of sweet cherry has not yet been reported in the literature and no products are currently registered for this purpose.

In apple, research of a centrifugal training concept, requiring the manual removal of spurs, has been employed to optimize light distribution and return bloom, and improve fruit quality (Lauri et al., 1995). Recently, this concept has been modified and tested in productive sweet cherry systems as a crop load management tool (Lauri and Claverie, 2001). In Washington State similar approaches to thinning has been attempted recently on ‘Gisela’-rooted trees: in addition to, and during standard dormant pruning, entire spurs are rubbed from limbs with the pruning shears. However, there has been no scientific testing of spur thinning in the United States and no reports were found comparing potential sweet cherry crop load management techniques.

The objective of this research was to compare the effects of manual blossom and spur thinning on fruit number, yield, and fruit quality of ‘Bing’ sweet cherry on the new clonal rootstocks ‘Gisela 5’ and ‘Gisela 6’.

Materials and Methods

Plant material and experimental design. ‘Bing’ sweet cherry trees, planted in Spring 1995 on ‘Gisela 5’ and ‘Gisela 6’ rootstocks were spaced 2.5 × 5.0 m in north to south rows, were trained to a free-standing, standard multiple-leader, open-center architecture at Washington State University’s Roza research orchard, Prosser, Wash. (46.2°N, 119.7°W). The soil was a silty loam limited by basalt at a depth of about 1 m. Trees were irrigated with under-tree microsprinklers weekly from mid-April to late October. Standard orchard management practices (irrigation, fertilization, pest control, and dormant pruning) were followed every year. By Spring 2000, trees had just filled their allotted space.

The experimental orchard was about 2.5 ha and comprised of alternate rows of ‘Bing’ and one row of ‘Rainier’ on six different rootstocks that vary in vigor and productivity. In total, 18 experimental ‘Bing’ trees were selected on the basis of uniform vigor and canopy architecture (within rootstock) and were assigned to a randomized complete block design of six blocks (orchard location) and three single-tree treatments per block. Analyses of variance were conducted using the General Linear Models (GLM) procedure in the Statisti-
Results and Discussion

In the year of application, thinning reduced fruit number per tree, fruit yield, yield efficiency, and improved fruit quality compared to unthinned control (Fig. 1). Compared to C, for both rootstocks, thinned trees had 38% to 49% fewer fruit/tree, 22% to 42% lower yield, 8% to 26% higher fruit weight, and 2% to 10% larger fruit diameter. This general response reflects the negative relationship between fruit-to-leaf area ratio (F:LA) and fruit quality (Roper and Loescher, 1987; Whiting and Lang, 2004a) and more favorable source–sink relations at lower crop loads (i.e., fruit per tree). Similar improvements in fruit quality with reductions in crop load have been documented in many other tree fruit and nut species including apple (Dennis and Neilsen, 1999; Williams and Fallahi, 1999) and pistachio (Pistacia vera L.) (Boler, 1998), for example.

To evaluate the carryover effects of thinning treatments in 2002, all trees were left unthinned in 2003. Compared to 2002, there were 75% and 31% more fruit/tree in 2003 for B and S, respectively, and similar quantities for C (Fig. 1). Moreover, within rootstock, spur-thinned trees had the fewest fruit; on ‘Gisela 6’ S trees bore 26% and 30% fewer fruit than C and B, respectively; on ‘Gisela 5’, S trees bore 25%
and 35% fewer fruit than C and B, respectively. However, these numerical differences were not different statistically ($P = 0.23$). We hypothesize that with greater replication, these differences (786 to 1285 fruit/tree) would be significant statistically. Fewer fruit on S trees is a direct result of spur removal—about 95% of sweet cherry fruit are borne on 2-year-old and older fruiting spurs (Thompson, 1996). No spur regeneration was noted and we expect these nodes to remain blind. This potential enduring effect of spur thinning might represent an advantage compared to blossom thinning.

In both years, ‘Gisela 5’-rooted trees bore about 15% fewer fruit than trees on ‘Gisela 6’, likely due to the smaller stature (Perry et al., 1998; Whiting et al., 2005) and, therefore, fewer fruiting sites of ‘Gisela 5’-rooted trees.

**Fruit yield effects.** Fruit yield was reduced significantly in the year of treatment (2002) by S and B on ‘Gisela 6’ trees but only by S on ‘Gisela 5’-rooted trees (Fig. 1). Spur- and blossom-thinning treatments reduced yield by 42% and 22% on ‘Gisela 5’ and by 40% and 31% on ‘Gisela 6’, respectively. Therefore, for each treatment, the reduction in yield was less, proportionally, than the reduction in number of fruit per tree. An ideal thinning treatment would reduce fruit per tree while not altering yield per tree compared to unthinned. A reduced yield-reduction response would reflect, in large part, an increase in weight of the remaining fruit. Therefore, at a given reduction in fruit/tree, the lower the reduction in fruit yield, the better. For both rootstocks, reductions in fruit yield were about 16% and 6% less than in fruit number for B and S, respectively. This result suggests that B has a more beneficial effect on fruit size than S.

Compared to ‘Gisela 5’, ‘Gisela 6’-rooted trees were about 41%, 46%, and 24% more productive for C, S, and B, respectively. This agrees with our lab’s earlier analysis of ‘Bing’ productivity on Gisela rootstocks trained to various canopy architectures (Whiting et al., 2005). Higher yields per tree on ‘Gisela 6’ were due to their bearing about 18% more fruit per tree that were about 15% heavier than those from ‘Gisela 5’-rooted trees (Fig. 1).

Yield of C-C trees in year 2 (2003) was within 5% of that in the previous year. Again, this suggests a regular bearing habit of mature Gisela-rooted sweet cherry trees. In contrast, compared to 2002, yields of B-C trees was about 58% greater in 2003, irrespective of rootstock. Interestingly, in 2003, yields of S-C trees recovered almost to the same degree; they were 53% and 41% higher than in 2002 for ‘Gisela 5’ and ‘Gisela 6’, respectively. Therefore, the removal of fruiting spurs in the previous year will only have a slight carryover effect on yield in the subsequent season. This is likely due to a shift in bearing location within trees that were spur-thinned. A significant amount of fruit was harvested from 2-year-old spurs, wood which in the previous season was comprised of 1-year-old vegetative spurs. These nonfruiting spurs were not thinned in 2002 because they are an important source of photosynthate to basipetal fruit on the 2-year-old fruiting spurs (Roper et al., 1987; Whiting and Lang, 2004b). The recovery of high yields in 2003 suggests a high proportion of fruit was harvested in 2003 from unthinned, 2-year-old spurs though this will vary with pruning severity. Additionally, it is possible that unthinned spurs initiated more floral buds than those from B and C trees in 2003, leading to the significant increase in both fruit number and yield/tree in 2003. No data were collected to test this possibility.

**Fruit quality effects.** Both thinning treatments improved fruit quality in 2002, though the effect varied with rootstock and technique. Overall, B trees showed greater improvements in fruit quality than S did, and this was particularly true on ‘Gisela 5’ (Figs. 1 and 3). Compared to the unthinned control, S- and B-treated trees on ‘Gisela 5’ yielded fruit that was 15% and 26% heavier than fruit from C trees, respectively. Moreover, the yield of premium fruit was increased by 240% by S and 880% by B, though yield of fruit in this category was still low (1.5 and 5.2 kg/tree, respectively). In addition, both S and B treatments reduced significantly the proportion of the smallest category of fruit, to 1.2 and 0.1 kg/tree, respectively, whereas about 46% of fruit from C trees was in this category (9.2 kg/tree). Fruit that is <21 mm diameter is generally not fresh market quality and is sold through outlets for processing and freezing, for example, at much lower prices.

The improvements in fruit size by S and B thinning increased estimated crop value per kg in 2002 by 69% and 95%, respectively (Table 1), compared to C. However, despite improvements in fruit size and crop value per kg, spur thinning reduced slightly crop value per tree because yield per tree was about 42% lower than yield from C trees. We hypothesize that, despite slightly lower crop value per tree of S trees compared to C trees, production economics would be favorable for S due to lower costs to harvest fewer fruit per tree. In contrast, B improved crop value per tree by 52% compared to C. This increase translates to about $9265/ha at a tree density of $840/ha. This preliminary economic analysis clearly favors B vs. S, reflecting higher prices paid for larger fruit and the greater improvements in fruit size from B compared to S. However, a more detailed economic analysis is needed to fully evaluate potential thinning treatments and develop crop load management recommendations.

<table>
<thead>
<tr>
<th>Rootstock</th>
<th>Treatment</th>
<th>Crop value 2002</th>
<th>Crop value 2003</th>
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<tr>
<td></td>
<td></td>
<td>$/Tree</td>
<td>$/kg</td>
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<tr>
<td>‘Gisela 6’</td>
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<td>2.03</td>
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<tr>
<td></td>
<td>Spur</td>
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<tr>
<td></td>
<td>Blossom</td>
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<td>2.33</td>
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<tr>
<td>‘Gisela 5’</td>
<td>Unthinned</td>
<td>21.26</td>
<td>1.12</td>
</tr>
<tr>
<td></td>
<td>Spur</td>
<td>20.81</td>
<td>1.89</td>
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<tr>
<td></td>
<td>Blossom</td>
<td>32.29</td>
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Fig. 2. Relationship between number of fruit per tree in 2002 and 2003 for 8- and 9-year-old ‘Bing’ sweet cherry trees grown on ‘Gisela 5’ and ‘Gisela 6’ rootstocks. Regression equation: $y = 3194 + 0.072x$, $r^2 = 0.0054$, $p = 0.77$.

**Table 1. Effect of thinning treatment (imposed 13 April, 2002) on crop value of 8- and 9-year old ‘Bing’/‘Gisela 5’ sweet cherry trees. Trees were unthinned in 2003.**
without affecting significantly the yield of the largest size fruit. Combined, these effects led to subtle improvements in crop value/kg (+12% for S and +15% for B), but reductions in crop value/tree of 33% and 21% by S and B, respectively (Table 1). Only blossom thinning led to statistically significant improvements in fruit weight (20%), though improvements in fruit size were subtle and not significant (Figs. 1 and 3). Spur thinning did not improve statistically fruit weight or yield of the largest fruit (i.e., >25.5 mm diameter) compared to C, despite a 40% to 44% reduction in yield and fruit number. Therefore, the fruit size and crop value response to thinning ‘Gisela 6’-rooted trees was different to that of trees on ‘Gisela 5’. This result highlights the need to comprehend rootstock-induced effects on tree productivity, source–sink relations, and carrying capacity when designing thinning strategies. Moreover, the greater and consistent improvements in crop value from B and the inconsistent effect of S across rootstocks, suggest that blossom thinning is a better crop load management technique than spur thinning.

We hypothesize that the greater improvements in fruit size from B vs. S are due to treatment effects on canopy and, especially, spur F:LA, though these parameters were not measured explicitly. Manually thinning blossoms improves fruit quality by balancing F:LA at the individual spur level; fruit sinks are removed while spur leaf area is unaffected. In contrast, S trees had entire heavily cropped spurs removed, thereby improving F:LA on a scaffold or canopy basis, but leaving F:LA of individual spurs unchanged compared to C. Our data suggest that spur source–sink relations are most important in determining fruit quality because spur leaves are the key suppliers of photosynthate for fruit growth and development (Roper et al., 1987). Moreover, S and C trees may have had less leaf area per spur to support fruit growth and development because leaf area per spur is related negatively to F:LA (Whiting and Lang, 2004a). Therefore, to maximize fruit quality, fruit thinning strategies should balance fruit number per spur rather than fruit number per limb or tree.

There were no effects of 2002 thinning treatment on fruit weight in 2003 (Fig. 1). However, for ‘Gisela 6’-rooted trees, we documented a 32% increase in the yield of premium quality fruit (i.e., >25.5 mm) and a 58% decrease in the yield of 21.5 to 25.4 mm fruit from S-C compared to B-C and C-C (Fig. 3). The increase in the yield of largest fruit meant that in 2003, S-C trees exhibited the highest crop value, on a per kg basis (Table 1). However, due higher yields of 21.5 to 25.4 mm fruit, smaller fruit still valuable on the fresh market, both B-C and C-C trees yielded crops of higher value than S-C, on a per tree basis. Interestingly, in 2003, S-C trees on ‘Gisela 5’ exhibited a similar decrease in 21.5 to 25.4 mm fruit to ‘Gisela 6’-rooted trees, but did not show an increase in premium size fruit or decline in the smallest fruit category. As a consequence, S-C trees in 2003 had lower crop value/tree compared to the other treatments (Table 1).

Our analyses show that producing high quality fruit may not be the best economic strategy, given the current pricing structure for sweet cherries. Growers would be rewarded for producing high yields of medium size fruit (e.g., 21.5 to 25.4 mm) compared to low yields of high quality fruit (Table 1). This agrees with a previous analysis of apple crop load vs. crop value (Stover et al., 2001). Optimum fruit number should be based upon the interactions among yield, fruit quality, and pricing per size category; the relationships among these will vary yearly, depending upon several factors not under a grower’s control.

Fruit from ‘Gisela 6’-rooted trees were higher quality than fruit from trees on the more dwarving ‘Gisela 5’. In 2002, fruit weight from ‘Gisela 6’-rooted trees was about 20%, 13%, and 15% higher than that from trees on ‘Gisela 5’ for C, S, and B, respectively (Table 1). Again, in 2003, fruit from ‘Gisela 6’-rooted trees were about 28% - 33% heavier than fruit from trees on ‘Gisela 5’. This is likely due to improved canopy source–sink relations on ‘Gisela 6’ compared to ‘Gisela 5’ because trees on ‘Gisela 6’ had similar numbers of fruit (Fig. 1) on larger canopies. We did not determine canopy leaf area in this trial but Whiting et al. (2005) reported about 50% greater trunk cross-sectional area (TCSA) of 9-year-old ‘Bing’ trees on ‘Gisela 6’ vs. ‘Gisela 5’ and TCSA is related positively to leaf area (Suzuki, 2003). Therefore, our current data suggest a lower fruiting density on ‘Gisela 6’ (i.e., similar number of fruit on larger canopy). Moreover, in recent studies, we have recorded no difference in ‘Bing’ leaf size or net CO2 exchange rate when grown on ‘Gisela 6’ or ‘Gisela 5’ (Whiting, unpublished). Therefore, compared to trees on ‘Gisela 5’, spur source–sink relations are favorable on ‘Gisela 6’. Fruit to leaf area ratio is the most important within-tree factor affecting fruit quality (Patten et al., 1986; Roper and Loescher, 1987; Whiting and Lang, 2004a).

It is also possible that ‘Gisela 6’ altered dry matter partitioning in favor of fruit over other competing sinks, compared to ‘Gisela 5’. Rootstock affects dry matter partitioning in other species, including peach (Inglese et al., 2002) and apple (Stutte et al., 1994). Additionally, canopy net CO2 exchange, and therefore assimilate supplies, of ‘Gisela 5’-rooted trees may have been limited by an unnaturally poor light environment in the experimental orchard, compared to a commercial scenario where all trees would be on the same rootstock (i.e., similar height). Shading from neighbouring, more vigorous trees such as those grown on Mazzard and ‘Gisela 6’ may have played a role, especially in the early-mid morning and late afternoon (i.e., at low zenith angles). ‘Gisela 6’-rooted trees would not have been subject to such shading because they are among the most vigorous trees in the experimental orchard.

From an examination of fruit number, tree yield, and fruit quality in the year of thinning and the subsequent season, it is apparent that these thinning strategies will require an annual application. Neither technique had any beneficial carryover effect in the year following treatment despite spur-thinned trees bearing about 25% fewer fruit than B and C trees. This suggests that one potential advantage of spur
thinning, the need to thin only once every 2 to 3 years, is not relevant. Again, this is likely due to the high F:LA of the remaining spurs.

Conclusions

Novel crop load management strategies must be developed for sweet cherry production systems based on new clonal, precocious, productive, and sometimes dwarfing rootstocks such as those in the Gisela series. Current strategies based on dormant pruning are insufficient. Herein we tested two model systems which varied in their effect upon yield and fruit quality in the year of treatment and subsequent season. In addition, the thinning response was not consistent across rootstock. The potential and necessity to improve sweet cherry fruit quality and crop value per tree is greater within orchard systems that exhibit inherently high canopy per spur F:LA, such as ‘Bing’/‘Gisela 5’, ‘Bing’/‘Gisela 6’, trees possessed lower fruiting density and therefore responded less favorably to thinning.

The eventual commercial application of any crop load management strategy will depend upon many factors not evaluated herein. These may include cost, reliability, and ease of treatment. Further analyses, especially economic, appear warranted and should include a treatment of modified dormant pruning (i.e., designed specifically to manage crop load) and chemical thinning. Clearly, the manual removal of blossoms is not a practical approach to thinning for sweet cherry growers. Possible chemical thinning strategies for sweet cherry and chemical thinning. Clearly, the manual removal of blossoms is not a practical approach to thinning for sweet cherry growers. Possible chemical thinning strategies for sweet cherry are under investigation (Whiting, unpublished), though no products are currently registered for this purpose. The effect of a chemical thinning program on sweet cherry fruit yield and quality may not match that from our manual blossom removal due to potential reduction in net CO2 exchange rate (Untiedt and Blanke, 2001) from thinners.

Literature Cited